

Allotment of Shares from Rights Issue

RBR GROUP LIMITED

(ABN 38 115 857 988)

ASX: RBR

Directors

Ian Macpherson - Executive Chairman Richard Carcenac - Executive Director Ian Buchhorn - Non-Executive Director Paul Graham-Clarke - Non-Executive Director

Company Secretary
Sam Middlemas - Company Secretary

Capital Structure Issued Shares: 357.0M Issued Options: 11M Performance Shares: 75M

Website: www.rbrgroup.com.au

For further information, please contact:

lan Macpherson Executive Chairman

Richard Carcenac Chief Executive Officer

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RBR Group Limited (Company) advises that it has allotted a total of 38,901,826 shares from the 1:3 Non Renounceable Rights Issue that closed on Tuesday 12th July 2016 for which quotation is sought.

The Funds received from the Issue was \$350,116.78.

Issued Share Capital has now increased to 356,917,864.

Directors will now consider the issue of additional shortfall shares to be completed during the next 3 months.

S Middlemas Company Secretary 19 July 2016