

15 June 2016

Market Announcements Office  
 Australian Securities Exchange

### Non-Renounceable Entitlements Offer

RBR Group Limited ACN 115 857 988 (ASX:RBR) (**Company**) is seeking to raise up to approximately \$945,000 (before costs) through a pro rata non-renounceable entitlements offer of 1 fully paid ordinary share in the capital of the Company (**Share**) for every 3 Shares held by eligible shareholders on 21 June 2016 (**Record Date**) at an issue price of \$0.009 per Share (**Entitlements Offer**). There is no minimum subscription in respect of the Entitlements Offer.

### Indicative use of proceeds of Entitlements Offer

The Company proposes to use the proceeds of the Entitlements Offer as follows:

Description of Cash Outflows	A\$	%
Expenses of the Entitlements Offer	22,101	2.32
Fund development of training business in Australia & other markets	100,000	10.48
Support and expansion of the Mozambique operations, including evaluation of mining opportunities	175,000	18.35
Repayment of loans	150,000	15.72
Working capital to fund the Company's operations	506,899	53.13
<b>Approximate total funds raised under the Entitlements Offer</b>	<b>954,000</b>	<b>100.00</b>

The above expenditure budget is indicative only and may change according to circumstances prevailing at the time.

### Summary of the Entitlements Offer

- The Entitlements Offer comprises 1 new Share for every 3 existing Shares held by existing eligible shareholders on the Record Date at \$0.009 per Share.
- Eligible shareholders will comprise those shareholders with a registered address in Australia or New Zealand.
- The Entitlements Offer is not underwritten.
- Any fractional entitlements arising from the Entitlements Offer will be rounded up.
- Shares issued under the Entitlements Offer will rank equally with existing Shares on issue on the Record Date. The Company will make application for official quotation of the new Shares proposed to be issued under the Entitlements Offer. Share entitlements are non-renounceable and will not be tradeable on the ASX or otherwise transferable.



6. Up to approximately 106,005,346 Shares will be issued pursuant to the Entitlements Offer, assuming no options are exercised prior to the Record Date. Shareholders who do not take up all or any part of their entitlement will not receive any payment or value in respect of the entitlement not taken up and their equity interest in the Company will be diluted.
7. Any entitlement not taken up by pursuant to the Entitlements Offer will form the shortfall offer. Entitlement Shareholders may apply for additional new shares under the shortfall offer. The directors of the Company reserve the right to issue any shortfall shares in their absolute discretion.

### Timetable

Further details of the Entitlements Offer, including details on how to accept and key risks of the Entitlements Offer, will be set out in a prospectus which is expected to be released to the ASX today and dispatched to shareholders on 24 June 2016. Outlined below is a timetable of relevant events and dates relating to the Entitlements Offer. These events and dates are indicative only and subject to change. Subject to the ASX Listing Rules, the Corporations Act and other applicable laws, the Company's Board reserves the right to modify all dates, including the Entitlements Offer closing date.

Event	Date
Lodge Appendix 3B and Prospectus with ASX	15 June 2016
Notice of Entitlements Offer sent to Optionholders	15 June 2016
Notice of Entitlements Offer sent to Shareholders	17 June 2016
Shares quoted on an "Ex" basis	20 June 2016
Record Date for determining Entitlements	21 June 2016
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	24 June 2016
Last day to extend the Entitlements Offer Closing Date	7 July 2016
Closing Date of the Entitlements Offer (5pm WST)	12 July 2016
Shares quoted on a deferred settlement basis	13 July 2016
Notification of under-subscriptions (Shortfall) to ASX	15 July 2016
Anticipated date for issue of the Shares	19 July 2016
Deferred settlement trading ends	
Anticipated date for commencement of Shares trading on a normal settlement basis	20 July 2016

Application for new Shares under the Entitlements Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the prospectus. Shareholders eligible to participate in the Entitlements Offer should read the prospectus carefully and consult professional advisers as necessary.

### Enquiries

Any enquiries regarding the Entitlements Offer should be directed to:

Sam Middlemas  
Company Secretary  
Tel: +61 8 9214 7500  
Email: [smiddlemas@rbrgroup.com.au](mailto:smiddlemas@rbrgroup.com.au)