

Notification of Shortfall from Rights Issue

RBR GROUP LIMITED

(ABN 38 115 857 988)

ASX: RBR

Directors

Ian Macpherson - Executive Chairman
Richard Carcenac - Executive Director
Ian Buchhorn - Non-Executive Director
Paul Graham-Clarke - Non-Executive Director

Company Secretary

Sam Middlemas - Company Secretary

Capital Structure

Issued Shares: 357.0M
Issued Options: 11M
Performance Shares: 75M

Website: www.rbrgroup.com.au

For further information, please contact:

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Executive Chairman

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Chief Executive Officer

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RBR Group Limited (Company) confirms that the company's 1:3 Non Renounceable Rights Issue closed at 5pm WST on Tuesday 12th July 2016.

The Company gives notice of shortfall of subscriptions as follows:

Total number of shares on offer	106,005,346
Total number of share entitlements validly applied for	31,468,914
Total number of additional shares applied for	7,412,912

Total value of shares validly applied for	\$350,116.78
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Shortfall shares	67,123,520
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The Board advises that a number of larger shareholders with off-shore holdings were not able to participate in the issue, and they have indicated that they will participate in the Shortfall shares above.

Directors will now consider the issue of additional shortfall shares to be completed during the next 3 months.

S Middlemas
Company Secretary
15 July 2016