



28 October 2016

Quarterly Report for the Period Ended 30 September 2016

Highlights from the reporting period:

- As a service-oriented business, the company is rightly judged on the quality, timeliness and value-for-money of its services which, in turn, is dependent on having effective staff. RBR Group Limited (RBR) has appointed Lorenzo Astegiano, a dual citizen of Mozambique and Italy, as its Country Manager for Mozambique, commencing on 14 November 2016. Lorenzo joins RBR from Orion Group, a leading recruitment provider to the Oil & Gas, Automotive, Rail, Power & Utilities, Renewables and Mining industries, and brings with him a wealth of experience in Mozambique, where he will be based at RBR's Matola facility.
- Futuro Skills continued to strengthen its position as a leading training provider, securing contracts with top tier clients in both Mozambique and Australia:
 - Awarded funding by the UK-government's Department for International Development (DFID) under the Training for Resilience (T4R) component of the Mozambican JOBA Employment Fund. Futuro Skills was the first grantee under this fund;
 - After securing its initial training contract with Sasol's Mozambican subsidiary in August, Futuro Skills is about to commence its fourth training program, with promising prospects of continued work with Sasol into the future;



Sasol trainees on a scaffolding course.

- Futuro Skills has entered into a Strategic Alliance with Site Group International (ASX: SIT) to pursue the development and delivery of technical training services to Mozambique's emerging resources sector. The focus of the Alliance will be on offering high end Operations and Maintenance (O&M) skills to develop a competent supply of skilled local labour;

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- The Futuro Skills Training Centre in Matola, Mozambique, was inaugurated by HRH Prince Andrew, The Duke of York, KG in September 2016 and attended by the Governor of Maputo Province and the British High Commissioner;



HRH Prince Andrew, The Duke of York, KG and the Governor of Maputo Province, HE Raimundo Maico Diomba, talking to staff and students at the Futuro Skills training Centre.

- In Australia, Futuro Skills has entered into an Agreement with Veolia Environmental Services (“Veolia”) to provide a training management consultancy service to deliver efficient, safe and productive training outcomes for the company and its workforce in Western Australia, which commenced in October 2016. This open-ended contract presents opportunities for growth in the scope of services provided by Futuro Skills, including expansion across Veolia’s operations;
- The recently signed MOU with the Mongolia Talent Network is a significant step forward in broadening Futuro Skills’ footprint and exposing our services to key resource projects in Mongolia. This will build on the existing partnerships and alliances already in place in other countries;



PT. TRANSGLOBAL
MANDIRI PERKASA



- Futuro Skills is experiencing a significant increase in training enquiries from a number of countries, proof that the corporate brand is gaining traction in the marketplace. Several leads are in the advanced stages of negotiation.
- RBR is maintaining a focus on the resource sectors in Mozambique and Australia, and continues to hold its mineral exploration assets which are focussed on gold exploration in Western Australia. During the reporting period, one wholly-held tenement was sold for \$100,000.

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Media and Investors

Ian Macpherson
Executive Chairman

Richard Carcenac
Managing Director and CEO

Info@rbrgroup.com.au

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity

RBR Group Limited

ABN

38 115 857 988

Quarter ended ("current quarter")

30 September 2016

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	263	263
1.2 Payments for		
(a) exploration & evaluation	(3)	(3)
(b) development		
(c) production		
(d) staff costs	(141)	(141)
(e) administration and corporate costs	(344)	(344)
1.3 Dividends received (see note 3)		
1.4 Interest received	1	1
1.5 Interest and other costs of finance paid	(6)	(6)
1.6 Income taxes paid	(19)	(19)
1.7 Research and development refunds		
1.8 Other (provide details if material)		
1.9 Net cash from / (used in) operating activities	(249)	(249)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(4)	(4)
(b) tenements (see item 10)		
(c) investments		
(d) other non-current assets		

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment		
	(b) tenements (see item 10)	100	100
	(c) investments		
	(d) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)		
2.6	Net cash from / (used in) investing activities	96	96

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	588	588
3.2	Proceeds from issue of convertible notes		
3.3	Proceeds from exercise of share options		
3.4	Transaction costs related to issues of shares, convertible notes or options	(6)	(6)
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings	(105)	(105)
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (provide details if material)		
3.10	Net cash from / (used in) financing activities	477	477

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	95	95
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(249)	(249)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	96	96
4.4	Net cash from / (used in) financing activities (item 3.10 above)	477	477
4.5	Effect of movement in exchange rates on cash held	(3)	(3)
4.6	Cash and cash equivalents at end of period	416	416

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	276	21
5.2 Call deposits		
5.3 Bank overdrafts		
5.4 Other (provide details) – PacMoz Subsidiary	140	55
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	416	76

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

**Current quarter
\$A'000**

79

Item 6.1 includes aggregate amounts paid to directors including salary and director's fees.

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

**Current quarter
\$A'000**

Mining exploration entity and oil and gas exploration entity quarterly report

8.	Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end	Amount drawn at quarter end
		\$A'000	\$A'000
8.1	Loan facilities	25	150
8.2	Credit standby arrangements		
8.3	Other (please specify)		
8.4	Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

During the quarter a loan remains outstanding to a Company related to Ian Macpherson for \$25,000 and a loan. The loan is unsecured with an interest rate of 5%.

9.	Estimated cash outflows for next quarter	\$A'000
9.1	Exploration and evaluation	10
9.2	Development	
9.3	Production	
9.4	Staff costs	150
9.5	Administration and corporate costs	135
9.6	Other (Mozambique costs)	195
9.7	Total estimated cash outflows	500

NB: Group overheads approximately \$230k (Staff \$85k and Admin \$145k). Estimated cash receipts from customers are expected to be similar to this quarter of \$260k.

10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced	E25/326	Tenement Sold	100%	0%
		E27/443	Expired	100%	0%
10.2	Interests in mining tenements and petroleum tenements acquired or increased				

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here: 
(Director/Company secretary)

Date: 31 October 2016

Print name: Sam Middlemas

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.