

22 January 2019

RBR completes \$1.3m Convertible Notes

Successful raising marks another important step in RBR's strategy to capitalise on US\$50b Mozambican LNG construction boom

RBR Group (ASX: RBR) is pleased to advise that funds totalling \$1.3m have now been received and banked and securities issued pursuant to the Convertible Note Offer approved by shareholders at general meeting in November 2018 (see ASX release dated 6 December 2018).

As previously outlined, the proceeds of the issue will be primarily applied to further enhance the Company's local capabilities in Mozambique via recruitment of personnel and the acquisition of training equipment and facilities.

RBR is preparing for significant activity in the first half of 2019 as final investment decisions are anticipated on the US\$50b Mozambique LNG projects.

An Appendix 3B will be lodged under separate cover.

Yours faithfully



Patrick Soh
Company Secretary

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