

3 July 2017

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

On 30 June 2017, RBR Group Limited (ASX: RBR) (**Company**) allotted 66,000,000 fully paid ordinary shares to sophisticated investors at a price of \$0.005 per share to persons who come within one of the exemptions set out in Section 708 of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully



Patrick Soh
Company Secretary

Media and Investors

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