

8 September 2017

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

On 8 September 2017, RBR Group Limited (ASX: RBR) (**Company**) allotted 53,622,784 fully paid ordinary shares to sophisticated investors at a price of \$0.005 per share to persons who come within one of the exemptions set out in Section 708 of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully



Patrick Soh
Company Secretary

Media and Investors

Richard Carcenac
RBR Group Limited
Chief Executive Officer
+61 8 9214 7500

Luke Forrestal
Media + Capital Partners
Account Director – Resources and Energy
+61 411 479 144

RBR GROUP LIMITED

ASX: RBR ABN 38 115 857 988
Level 2, 33 Colin Street, West Perth, WA 6005
PO Box 534, West Perth, WA 6872
T: +61 8 9214 7500 F: +61 8 9214 7575

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