

22 January 2018

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

On 22 January 2018, in accordance with the terms of the placement announced to the market on 7 December 2017 (**Placement**), RBR Group Limited (ASX: RBR) (**Company**) has made a final allotment of 10,000,000 shares to sophisticated and professional investors at a price of \$0.007 per share to persons who come within one of the exemptions set out in Section 708 of the Corporations Act 2001 (Cth) (**Corporations Act**). The Company also issued free-attaching options to the Placement participants on the basis of 3 free-attaching options for every 4 shares subscribed for under the Placement.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

There is no excluded information within the meaning of Sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company.

An Appendix 3B follows this announcement.

Yours faithfully



Patrick Soh
Company Secretary

Media and Investors

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