



3 June 2020

# Cleansing Notice

## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

RBR Group (ASX: RBR) (“**RBR**” or “**the Company**”) is pleased to advise that the Company has today finalised the issue of the first tranche of shares via the Capital Raising as announced to the market on 7 May 2020. The Company has today issued and allotted 14,285,715 fully paid ordinary shares (“**Placement**” shares) under Listing Rule 7.1 as part two of the first tranche of the placement to a sophisticated investor upon receipt of funds from abroad. The first part of tranche one of 76,650,730 shares was issued and allotted on 13 May 2020. The total of the first tranche issue of 90,936,445 shares is now complete. The second tranche of the placement, consisting of the 25,014,285 shares subscribed for by Directors is subject to shareholder approval at a General Meeting to be held in early July 2020.

### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (“**Act**”) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the shares issued pursuant to the Placement (“**Shares**”) and noted in the attached Appendix 2A will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”), the Company gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
  - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - 1. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - 2. The rights and liabilities attaching to the Securities.

An Appendix 2A is attached.

For the purpose of ASX Listing Rule 15.5, the Company Secretary has authorised for this announcement to be released.

Jessamyn Lyons  
**COMPANY SECRETARY**

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