

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	RBR Group Limited
ABN	38 115 857 988

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Richard Anthony Edouard Carcenac
Date of last notice	28 July 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect Interests: RAE & TJ Carcenac ATF Carcenac Super Fund RAE & TJ Carcenac ATF Carcenac Family Trust Mrs Tania Jane Carcenac
Date of change	8 September 2020
No. of securities held prior to change	33,149,780 Fully Paid Ordinary Shares 7,500,000 Performance Rights 22,500 Convertible Notes 800,000 Unlisted Options; - Exercise price \$0.014, - Expiry date 31 August 2021. Mrs Tania Jane Carcenac 3,320,000 Fully Paid Ordinary Shares
Class	a) Ordinary Fully Paid Shares b) Unlisted Options; - Expiry date 8 September 2022, - Exercise price equal to the 20-day VWAP of RBR shares on ASX. c) Convertible Notes

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Number acquired	a) 2,250,000 Fully Paid Ordinary Shares b) 450,000 Unlisted Options; - Expiry date 8 September 2022, - Exercise price equal to the 20-day VWAP of RBR shares on ASX.
Number disposed	c) 22,500 Convertible Notes
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	The Convertible Notes were issued at a face value of \$1.00, the Conversion Shares have been issued at \$0.01 per share and the Conversion Options are free-attaching options issued on the basis of one Conversion Option for every 5 Conversion Shares issued.
No. of securities held after change	35,399,780 Fully Paid Ordinary Shares 7,500,000 Performance Rights 800,000 Unlisted Options; - Exercise price \$0.014, - Expiry date 31 August 2021. 450,000 Unlisted Options; - Expiry date 8 September 2022, - Exercise price equal to the 20-day VWAP of RBR shares on ASX. Mrs Tania Jane Carcenac 3,320,000 Fully Paid Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of Convertible Notes into Shares and Options at the election of Note Holders as per the terms approved by shareholders on 6 November 2018.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

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Appendix 3Y
Change of Director's Interest Notice

Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Date of Notice: 10 September 2020

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