

30 October 2017

Transition of ASX listing from mining to industrial

- **Reclassification of ASX listing classification from mining entity to industrial**
- **Result of evolution in focus from exploration to labour services**
- **Change in classification to provide shareholders with greater clarity and comparability**
- **Changes to periodic financial reporting requirements**

RBR Group Limited (ASX: RBR) (**RBR** or **the Company**) is pleased to advise that effective from 30 September 2017, the ASX listing classification of the Company transitioned from a "mining exploration entity" to a standard industrial listing.

The reclassification, which reflects the evolution in RBR's business focus from mineral exploration to labour services over the past three years, will provide greater clarity for existing shareholders and investors on the Company's operating activities, and better align periodic reporting requirements with underlying operations.

The table in the schedule to this announcement summarises the impacts of the reclassification on RBR's periodic financial reporting requirements.

The Company retains the following interests in exploration projects:

- **Yindarlgooda Farm-in Agreement (Newmont Exploration Pty Ltd (**Newmont**) 0%, RBR 100%):** The Yindarlgooda Project covers a 28km strike length of gold prospective stratigraphy between the Mt Monger-Bulong (15km north) and Gindalbie (4km south) gold mining centres, and is just 600m from the Penny's Find Gold Project currently in development.

Under the agreement, Newmont is required to invest up to approximately A\$2m to earn a 75% equity stake in the project. (For further details, refer to ASX announcement dated 15 February 2017).

- **Peters Dam Joint Venture (Silver Lake Resources Limited (**Silver Lake**) 70%, RBR diluting):** The Peters Dam Joint Venture comprises approximately 21km² of RBR tenements in the southern Yindarlgooda project. Silver Lake has earned an initial 51% by spending \$1.5 million. Silver Lake manages the joint venture and is currently sole funding it with RBR being diluted. RBR can elect to contribute to the exploration program at six monthly intervals (one-off right) to maintain its interest.

The Company will continue to keep the market updated in respect of its remaining exploration interests in accordance with its continuous disclosure obligations.

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ABOUT RBR GROUP: Perth-based RBR Group is a leading provider of holistic labour solutions to the resources and construction sectors globally. Through its subsidiaries, RBR has the capacity to deliver a range of services including labour broking, international standard training, permitting and visa coordination, pre-employment medicals, occupational health monitoring, injury management and on-site medical support. RBR is one of only a handful of companies that holds a labour broking licence in Mozambique, positioning it strongly to assist in meeting the substantial training and resourcing needs of the country's burgeoning construction, mining and liquefied natural gas industries. The company is also seeking to expand its presence in other emerging markets with strict local content laws and generally low levels of education and training and owns a registered training organisation in Australia.

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Adjustments to periodic reporting requirements

Periodic report	Current requirement (mining entity)	New requirement (industrial entity)	Date for next release
Quarterly Cash Flow Report	Report within 1 month after end of each quarter (Appendix 5B)	Report within 1 month after end of each quarter (Appendix 4C)	31 October 2017
Quarterly Activities Report	Report within 1 month after end of each quarter	No equivalent report Commentary to the Appendix 4C will replace and enhance the narrative previously included in the Quarterly Activities Report	-
Half-Year Report	Report within 75 days after balance date (i.e. by mid-March)	Report within 2 months after balance date (i.e. by end February) Appendix 4D also required to be lodged	28 February 2018
Preliminary Final Report	No equivalent report	Preliminary Final Report (Appendix 4E) within 2 months after balance date (i.e. by end August)	31 August 2018
Annual Audited Accounts, Auditor's Report and Directors' Statement	Report within 3 months after (i.e. by end September)	No change	28 September 2018
Annual Report	No later than the earlier of 21 days before the AGM, or 4 months after balance date (i.e. by end October)	No change	31 October 2018

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