

7 December 2017

Capital raising to fund African growth

Highlights

- RBR to raise \$490,000 through share placement to sophisticated and professional investors at \$0.007 per share
- Potential to raise an additional \$945,000 through the issue of 52.5 million short-dated options with an exercise price of \$0.018 each
- Funds will be allocated primarily towards enhancing RBR's facilities and capabilities in Mozambique

International labour solutions provider RBR Group Limited (**ASX: RBR**) ("**RBR**" or "**the Company**") is pleased to announce a share placement and options issue to raise up to \$1.435 million to fund its African growth plans.

RBR will raise an initial \$490,000 through the issue of 70 million shares at a price of \$0.007 per share to sophisticated and professional investors (**Placement**). The issue price is the most recent market closing price and represents a 7.7% premium to the five-day volume weighted average price.

For every four shares taken up in the Placement, investors will receive three free-attaching unquoted options exercisable at \$0.018 on or before 30 June 2018. Should all the options be exercised, an additional \$945,000 would be raised.

The Placement funds will be primarily allocated to improving RBR's facilities in Mozambique and expanding its training capabilities as it prepares for the anticipated increase in demand for skilled workers driven by the development of the country's liquefied natural gas industry, in addition to funding working capital in Australia. A smaller portion will be reserved for assisting with the Company's expansion into Guinea (see ASX announcement dated 4 December 2017).

The Placement is being completed within RBR's existing placement capacity, with 56,453,607 Placement shares to be issued under ASX Listing Rule 7.1A, and 13,546,393 Placement shares and 52,500,000 Placement options to be issued under ASX Listing Rule 7.1.

Brokers and Advisers to the Placement will be issued 15 million unquoted options exercisable at \$0.025 each on or before 30 June 2020 in lieu of fees, under the Company's ASX Listing Rule 7.1 capacity. Sequoia Wealth Management will receive a fee of 3% of funds introduced by them to the placement, from new investors.

The Placement is due to settle on Tuesday 12 December 2017, with allotment to occur on or about 18 December 2017.

RBR GROUP LIMITED

ASX: RBR ABN 38 115 857 988

Level 2, 33 Colin Street, West Perth, WA 6005

PO Box 534, West Perth, WA 6872

T: +61 8 9214 7500 F: +61 8 9214 7575

www.rbrgroup.com.au

Delivering skilled labour to site every day





Media and Investors

Richard Carcenac
RBR Group Limited
Chief Executive Officer
+61 8 9214 7500

Luke Forrestal
Media + Capital Partners
Account Director – Resources and Energy
+61 411 479 144

ABOUT RBR GROUP: Perth-based RBR Group is a leading provider of holistic labour solutions to the resources and construction sectors globally. Through its subsidiaries, RBR has the capacity to deliver a range of services including labour broking, international standard training, permitting and visa coordination, pre-employment medicals, occupational health monitoring, injury management and on-site medical support. RBR is one of only a handful of companies that holds a labour broking licence in Mozambique, positioning it strongly to assist in meeting the substantial training and resourcing needs of the country's burgeoning construction, mining and liquefied natural gas industries. The company is also seeking to expand its presence in other emerging markets with strict local content laws and generally low levels of education and training and owns a registered training organisation in Australia.