

16 March 2018

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

On 16 March 2018, RBR Group Limited (ASX: RBR) (**Company**) allotted 7,500,000 fully paid ordinary shares following vesting and exercise of 7,500,000 R Carcenac Class 1 Performance Rights.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

There is no excluded information within the meaning of Sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company.

An Appendix 3B follows this announcement.

Yours faithfully

Patrick Soh Company Secretary

Media and Investors

Richard Carcenac RBR Group Limited Chief Executive Officer +61 8 9214 7500 Luke Forrestal Media + Capital Partners Account Director – Resources and Energy +61 411 479 144

RBR GROUP LIMITED

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