



Announcement Summary

Entity name

RBR GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 30, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RBRAA	PERFORMANCE RIGHTS	20,000,000	Expiry of option or other convertible security without exercise or conversion	13/12/2023
RBRAA	PERFORMANCE RIGHTS	20,000,000	Expiry of option or other convertible security without exercise or conversion	13/06/2024
RBRAX	CONV NOTES MATURING 25-NOV-2022	75,000	Repayment or redemption of +convertible debt security without conversion	12/06/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RBR GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

38115857988

1.3 ASX issuer code

RBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/7/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RBRAA : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

75,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

12/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RBRAA : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RBRAA : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/6/2024

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBR : ORDINARY FULLY PAID	1,634,404,661

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBRA : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAA : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAB : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAC : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAD : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAE : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAF : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAG : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAH : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAI : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAJ : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAK : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAL : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAM : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAN : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAO : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAP : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAQ : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAR : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAS : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAT : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAU : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAV : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAW : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAX : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAY : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAZ : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAAB : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAC : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAD : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAE : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAF : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAG : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAH : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAI : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAJ : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAK : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAL : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAM : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAN : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAO : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAP : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAQ : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAR : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAS : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAT : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAU : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAV : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAW : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAX : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAY : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAZ : OPTION EXPIRING 31-DEC-2024 EX \$0.005	95,833,332
RBRAAB : PERFORMANCE RIGHTS	20,000,000
RBRAAC : PERFORMANCE RIGHTS	20,000,000
RBRAAD : PERFORMANCE RIGHTS	20,000,000
RBRAAE : PERFORMANCE RIGHTS	20,000,000
RBRAAF : PERFORMANCE RIGHTS	20,000,000
RBRAAG : PERFORMANCE RIGHTS	20,000,000
RBRAAH : PERFORMANCE RIGHTS	20,000,000
RBRAAI : PERFORMANCE RIGHTS	20,000,000
RBRAAJ : PERFORMANCE RIGHTS	20,000,000
RBRAAK : PERFORMANCE RIGHTS	20,000,000
RBRAAL : PERFORMANCE RIGHTS	20,000,000
RBRAAM : PERFORMANCE RIGHTS	20,000,000
RBRAAN : PERFORMANCE RIGHTS	20,000,000
RBRAAO : PERFORMANCE RIGHTS	20,000,000
RBRAAP : PERFORMANCE RIGHTS	20,000,000
RBRAAQ : PERFORMANCE RIGHTS	20,000,000
RBRAAR : PERFORMANCE RIGHTS	20,000,000
RBRAAS : PERFORMANCE RIGHTS	20,000,000
RBRAAT : PERFORMANCE RIGHTS	20,000,000
RBRAAU : PERFORMANCE RIGHTS	20,000,000
RBRAAV : PERFORMANCE RIGHTS	20,000,000
RBRAAW : PERFORMANCE RIGHTS	20,000,000
RBRAAX : PERFORMANCE RIGHTS	20,000,000
RBRAAY : PERFORMANCE RIGHTS	20,000,000
RBRAAZ : PERFORMANCE RIGHTS	20,000,000
RBRAAB : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAC : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAD : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAE : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAF : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAG : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAH : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAI : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAJ : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAK : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAL : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAM : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAN : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAO : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAP : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAQ : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAR : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAS : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAT : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAU : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAV : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAW : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAX : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAY : CONV NOTES MATURING 25-NOV-2022	925,000
RBRAAZ : CONV NOTES MATURING 25-NOV-2022	925,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.