



Announcement Summary

Entity name

RBR GROUP LIMITED

Date of this announcement

Friday January 31, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-11-2027 EX \$0.002	112,500,000	28/01/2025
New class - code to be confirmed	OPTION EXPIRING 30-11-2027 EX \$0.002	225,000,000	28/01/2025
New class - code to be confirmed	OPTION EXPIRING 30-11-2027 EX \$0.002	250,000,000	28/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RBR GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

38115857988

1.3 ASX issuer code

RBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

29-Oct-2024 09:30

Announcement Title

New - Proposed issue of securities - RBR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

OPTION EXPIRING 30-11-2027 EX \$0.002

Issue details

Number of +securities

112,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

For the shares issued under the placement there is a 1:2 attaching option exercisable at \$0.002 and expiring 30/11/2027.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

225,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

For the shares issued under the placement there is a 1:2 attaching option exercisable at \$0.002 and expiring 30/11/2027.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-11-2027 EX \$0.002

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02901254-6A1246229>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00200000

Expiry date

30/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RBR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

112,500,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-11-2027 EX \$0.002



+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

28/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02901254-6A1246229>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00200000

Expiry date

30/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RBR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

225,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-11-2027 EX \$0.002

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02901254-6A1246229>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00200000	30/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RBR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBR : ORDINARY FULLY PAID	2,580,284,775

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBRA : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRA : CONV NOTES MATURING 25-NOV-2022	925,000
New class - code to be confirmed : OPTION EXPIRING 30-11-2027 EX \$0.002	112,500,000
New class - code to be confirmed : OPTION EXPIRING 30-11-2027 EX \$0.002	225,000,000
New class - code to be confirmed : OPTION EXPIRING 30-11-2027 EX \$0.002	250,000,000