



27 October 2025

NOTICE OF PROPOSED CONSOLIDATION

RBR Group (ASX: RBR “**RBR**” or “the **Company**”) advises it is proposing to undertake a consolidation of the issued capital of the Company on a thirty (30) for one (1) basis (“**Consolidation**”), subject to receiving shareholder approval at the Annual General Meeting scheduled to be held on 26 November 2025 (“**Annual General Meeting**”).

The Company proposes the Consolidation for the following reasons:

1. The Company currently has 3.441 billion Shares on issue and 0.587 billion unquoted Options on issue, which represents a relatively large number when compared to its ASX-listed peer groups; and
2. the Consolidation will result in a more appropriate and effective capital structure for the Company and a share price more appealing to a wider range of investors, particularly institutional investors.

The Consolidation will be applied equally to all shareholders and as such, each shareholder’s proportional interest in the Company’s issued capital will remain unchanged (other than minor variations resulting from the rounding of fractional shareholdings).

The RBR Board will be recommending that shareholders vote FOR the proposed Consolidation.

Effect on capital structure

The effect the Consolidation will have on the Company’s capital structure is set out in the table below.

	SHARES	OPTIONS ¹
Current Securities on issue (Pre-Consolidation)	3,441,284,775	587,500,000
Current Securities on issue (Post-Consolidation)^{2,3}	114,709,493	19,583,334

1. The terms of these Options are set out in the tables below.
2. Based on the number of Securities on issue as at the date of this Notice.
3. Assumes no Shares or Convertible Securities are issued (including on the exercise or conversion of convertible securities).

Unquoted Options

CLASS	EXPIRY DATE	PRE-CONSOLIDATION		POST-CONSOLIDATION	
		NUMBER	EXERCISE PRICE	NUMBER	EXERCISE PRICE
RBRAAA	30 November 2027	587,500,000	\$0.002	19,583,334	\$0.06

In accordance with Listing Rule 7.21 all Options currently on issue by the Company will be consolidated at the same ratio as the Shares, and the exercise price of the Options will be amended in accordance with the ASX Listing Rules.

RBR GROUP LIMITED

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Indicative timetable

If the Resolution is passed, the Consolidation will take effect in accordance with the following timetable (as set out in Appendix 7A (paragraph 7) of the Listing Rules):

ACTION	DATE
Company announces Consolidation and releases Appendix 3A.3	Monday, 27 October 2025
Company sends out the Notice	Monday, 27 October 2025
Shareholders approve the Consolidation	Wednesday, 26 November 2025
Company announces Effective Date of Consolidation	Wednesday, 26 November 2025
Effective Date of Consolidation	Wednesday, 26 November 2025
Last day for pre-Consolidation trading	Thursday, 27 November 2025
Post-Consolidation trading commences on a deferred settlement basis	Friday, 28 November 2025
Record Date	Monday, 1 December 2025
Last day for the Company to register transfers on a pre-Consolidation basis	
First day for the Company to update its register and send holding statements to security holders reflecting the change in the number of Securities they hold	Tuesday, 2 December 2025
Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold and to notify ASX that this has occurred	Monday, 8 December 2025

The above timetable is indicative only and the Board reserves the right to vary the timetable subject to compliance with the *Corporations Act 2001* (Cth), the ASX Listing Rules and all other applicable laws. Further details on the Consolidation are set out in the Notice of Annual General Meeting released today.

– ENDS –

This announcement is authorised for release by the Board

For more information, please contact:

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