



Announcement Summary

Entity name

RBR GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 12, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RBRAX	CONV NOTES MATURING 25-NOV-2022	75,000	Repayment or redemption of +convertible debt security without conversion	12/05/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RBR GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

38115857988

1.3 ASX issuer code

RBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/5/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RBRA : CONV NOTES MATURING 25-NOV-2022

Unquoted +equity securities that have ceased

Number of securities that have ceased

75,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

12/5/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBR : ORDINARY FULLY PAID	148,777,951

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBRA : CONV NOTES MATURING 21-SEP-2026	1,000,000
RBRAC : OPTION EXPIRING 07-NOV-2027 EX \$0.03	10,626,996
RBRAAA : OPTION EXPIRING 30-NOV-2027 EX \$0.06	19,583,339
RBRAX : CONV NOTES MATURING 25-NOV-2022	325,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.