

29 November 2022

Company Update

Convertible Notes maturity

As part of RBR Group Limited's ongoing capital management process the Company has reached agreement with clients of CPS Capital, holding \$1.35m of the existing \$1.75m in convertible note debt, to extend the existing maturity date on the Notes to 25 April 2023.

The extension will allow the Company time to complete discussions, documentation and, if required, to seek shareholder approvals for the previously announced Tennant Group financing.

Separately, the Company is making arrangements for the near-term settlement of the \$400k balance of the convertible notes outstanding.

For more information, please contact:

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For the purpose of ASX Listing Rule 15.5, this announcement has been authorised for release by the board. The information in this announcement has been disclosed by RBR and is the responsibility of RBR.