

13 December 2022

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

RBR Group Limited (**RBR** or the **Company**) refers to the issue of the following Fully Paid Ordinary Shares (**Shares**) in the capital of the Company today:

- 88,235,300 Shares at an issue price of \$0.0034 per share to Tennant Administration Services (Pty) Ltd on the terms and conditions of the Notice of Meeting dated 29 November 2022.
- 25,000,000 Shares at an issue price of \$0.004 per share for capital raising via a Placement to a sophisticated investor and raised \$100,000. Funds will be used for the repayment of 100,000 of 1,750,000 currently outstanding Convertible Notes.

Pursuant to section 708A(5)(e) of the Corporations Act (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Company issued the shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that and investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement is authorised for release by the Board of RBR Group Limited.

Yours faithfully

Melissa Fee
Company Secretary

RBR GROUP LIMITED

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