



Announcement Summary

Entity name

RBR GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 15, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RBRA	CONV NOTES MATURING 25-NOV-2022	100,000	Repayment or redemption of +convertible debt security without conversion	15/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RBR GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

38115857988

1.3 ASX issuer code

RBR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/12/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
RBRAX : CONV NOTES MATURING 25-NOV-2022	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
100,000	
Reason for cessation	
Repayment or redemption of +convertible debt security without conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
15/12/2022	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div></div>	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBR : ORDINARY FULLY PAID	1,406,737,996

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBRAA : PERFORMANCE RIGHTS	60,000,000
RBRAx : CONV NOTES MATURING 25-NOV-2022	1,650,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.