

10 May 2023

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

RBR Group Limited (**RBR** or the **Company**) refers to the issue of 20,000,000 Fully Paid Ordinary Shares (**Shares**) in the capital of the Company today. The issue relates to the payment of a facility fee payable in respect to the role-over of 1,500,000 RBR Convertible Notes. The shares were issued at a deemed issue price of \$0.003 each.

Pursuant to section 708A(5)(e) of the Corporations Act (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Company issued the shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that and investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement is authorised for release by the Board of RBR Group Limited.

RBR GROUP LIMITED

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