



13 November 2024

ADDENDUM TO OFFER DOCUMENT AND LETTER

RBR Group Limited (**ASX: RBR**) (**Company**) refers to the offer document (**Offer Document**) and market announcement entitled 'Letter to Eligible Shareholders' (**Letter**) both lodged on 13 November 2024, in relation to the Company's pro-rata non-renounceable entitlement issue as announced on 29 October 2024 (**Entitlement Offer**). The Company hereby provides the following information in respect to the Offer Document and the Letter.

Offer Document

The Company wishes to clarify that the last two line items included in the indicative timetable set out on page 6 of the Offer Document should refer to Tuesday, 10 December 2024, as set out below.

Event	Date
Quotation of New Shares issued under the Offer	Tuesday, 10 December 2024
Dispatch of holding statements	Tuesday, 10 December 2024

Letter

The Company wishes to clarify the reference in the Letter, which states that the Company will raise "up to approximately \$2,921,577 (before costs)" under the Entitlement Offer. The Company notes this was a typographical error and as set out in the Offer Document, the total amount raised under the Entitlement Offer will be up to approximately \$619,802 (before costs).

This Addendum is supplemental to both the Offer Document and Letter and should be read in conjunction with those documents (as applicable).

Yours faithfully

Ian Macpherson
Executive Chairman
RBR Group Limited

This announcement has been authorised by the Board.

RBR GROUP LIMITED

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