RBR GROUP Limited

ASX Release

19 November 2026

# CLEANSING STATEMENT

RBR Group Limited (ASX: RBR) (**Company**) advises that it has today issued 36,909,723 fully paid ordinary shares (**Shares**), comprising 33,333,333 Shares at $0.018 per Share under the placement announced on 13 November 2026, 1,388,889 Shares at a deemed issue price of $0.018 per Share in consideration for the cancellation of $25,000 in Convertible Notes, and 2,187,501 Shares at a deemed issue price of $0.018 per Share in satisfaction of rollover fees of $39,375 for the extension of Convertible Notes.

Please refer to the Appendix 2A lodged today which contains further details on the Shares issued.

**Cleansing Notice for issue of Shares**

In accordance with Section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**):

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;

(b) this notice is given pursuant to section 708A(5)(e) of the Act;

(c) as at the date of this notice, the Company has complied with:

  i. the provisions of Chapter 2M of the Act as they apply to the Company; and

  ii. section 674 and 674A of the Act; and

(d) as at the date of this notice, there is no information:

  i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

  ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:

    A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

    B. the rights and liabilities attaching to the Shares.

**This announcement has been approved by the Board of Directors.**

For more information, please contact:
**Ian Macpherson**
Executive Chairman
info@rbrgroup.com.au